All dates in this document should be written in Western calendar. Amounts should be rounded down to the nearest indicated unit. Percentages should be rounded off to the first decimal place.

Profile of Applicant Company

**１．Company Profile**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| ① | Name of Applicant Company |  | |  |
| ② | Registration Number | Director-General of the Local Financial Bureau (*Kinsho)* No.  　(Registered on [Month] [Day], [Year]) | | If unregistered:  ・Formal Application  (Kanto, dated [Month] [Day])  ・Preliminary consultation is in progress. |
| ③ | Business Category, etc. | Type 1 / Type 2 / Investment Advisory and Agency Business / Investment Management Business  Electronic Public Offering Services / Electronic-based Application Type Electronic Public Offering Services  Act of Management of Specified Securities, etc. | |  |
| ④ | Location |  | |  |
| ⑤ | Date of Incorporation | [Month] [Day], [Year] | |  |
| ⑥ | Website URL | https:// | |  |
| ⑦ | History | [Month], [Year]  [Month], [Year]  [Month], [Year] |  |  |
| ⑧ | Title and name of company representative | Chairman and Representative Director  President and Representative Director | |  |
| ⑨ | Businesses engaged in | ・Real Estate Brokerage       ・Others | | ・Real Estate Brokerage: Tokyo ( )  ・Permission on Specified Joint Real Estate Venture No. (No. 1 and No. 2 business) |
| ⑩ | Type II Financial Instruments Business (Financial Instruments) handled or to be handled | (a) Details of Specific Financial Instruments and scheme outline  e.g. Handling of private placement of foreign PE funds  　　Purchase and sale, intermediation of purchase and sale, and handling of private placements of beneficiary interest in real property trust  (b) Customer base  e.g., Professional Investors only  (c) Past handling of Type II Financial Instruments Business  e.g., None  (d) Plans for future sales and solicitation of funds   |  |  | | --- | --- | | Fund name | Fund No.  Silent Partnership | | Type | fund | | Investment Target | business | | Amount offered | JPY Million | | Total assets under management | JPY Million | | Time of Composition | [Month], [Year] | | Operator | Limited Liability Company | | Period of Operation | year | | Assumed investment yield | Approx. % | | |  |
| ⑪ | Listed or unlisted | ・Listed ・Unlisted | | e.g., TSE Prime (Please state the securities code.) |
| ⑫ | Financial Instruments Firms Association, etc. to which you are a member | ・Japan Securities Dealers Association (planned)  ・Financial Futures Association of Japan  ・The Investment Trusts Association, Japan  ・The Investment Advisers Association, Japan  ・Japan Security Token Offering Association  ・Japan Virtual and Crypto assets Exchange Association  ・FINMAC | |  |
| ⑬ | Status of officers  (Number of part-time officers among them) | Number of officers  (Number of part-time officers: ) | | See 5 below. |
| ⑭ | Number of full-time officers and employees  (Number of officers and employees engaged in Type II Financial Instruments Business among them) | （　　　　　　　　　　　　）    Business Execution System (Type II Business)  （The following is an example of a fund business department that is a Type II business department）  ・Fund Business Department:  ・Compliance Department:  ・Risk Management Department:  ・Internal Audit Department: | |  |
| ⑮ | Regular Member Representative | Regular Member Representative  President and Representative Director | | \* (optional)  Regular Member Representative’s deputy:.  Title:  Name |
| ⑯ | Plans for the appointment and placement of Type II Business Internal Control Supervisory Manager, etc.  Name | Type II Business Internal Control Supervisory Manager  　　　e.g., Managing Director  Title:  Name:  Type II Business Internal Control Manager  e.g., Administrative Manager  Title:  Name:  Type II Business Business Manager  e.g., Sales Manager  Title:  Name: | |  |
| ⑰ | Employees specified by Cabinet Order  (Only for those engaged in Type II Financial Instruments Business) | Title:  Name: | | See 6 below. |
| ⑱ | Preferred date of admission | [Month], [Year]  (Planned date of commencement of Type II Business) | |  |

**2. Financial Information**  (Millions of yen)

|  | The period before the last period  (From: [Month] [Year]  To: [Month] [Year]) | Last period  (From: [Month] [Year]  To: [Month] [Year]) | Reference period  (From: [Month] [Year]  To: [Month] [Year]) | Remarks |
| --- | --- | --- | --- | --- |
| Sales | [Breakdown] | [Breakdown] | [Breakdown] |  |
| Operating income |  |  |  |  |
| Ordinary income |  |  |  |  |
| Net income |  |  |  |  |
| Total assets |  |  |  |  |
| Total liabilities |  |  |  |  |
| Total net assets  (Stated Capital) | ( 　　　　 ) | (　　　　 ) | ( 　　　　) | Stated Capital as of the date of application  ( 　　　　　　　　 ) |
| Whether or not accounting audits are conducted | Yes ・ No | | | If yes, name of the audit firm  ( 　　　　　　　　　 ) |

**3. List of Parent Corporations, etc. or Subsidiary Corporations, etc.**

| Company Name / Incorporation | Stated Capital | Location | Type of Business | Capital ties  (Investment Ratio) | Personal Relations | Business Relationship | Name of Representative |
| --- | --- | --- | --- | --- | --- | --- | --- |
| A Corporation  (Incorporated in [Month] [Year]) | JPY  Thousand | Tokyo |  | Ownership percentage  ％ | Concurrent Officers  　[number] | Borrowing of funds |  |

**4-1.** **Status of Major Shareholders (as provided for in Article 29-4, Paragraph 2 of the FIEA) or Largest Shareholder**

| Shareholder Name | Address or Location | Voting rights ratio | Industry, occupation, etc. |
| --- | --- | --- | --- |
| B　Corporation |  | 80%. | Holding company and investment business |
|  |  |  |  |
| In total ([number]) | - | 100.0% | - |

**4-2. Substantial Controller**

\*Substantial Controller means a person specified by an ordinance of the competent ministry provided for in Article 4, Paragraph 1, Item 4 of the Act for Prevention of Transfer of Criminal Proceeds and Article 12, Paragraph 3, Item 3 of the Order for Enforcement of the Act for Prevention of Transfer of Criminal Proceeds.

| Name | Address  or  Location of head office or principal office | Date of Birth  (For individuals only) | Relationships | Industry, occupation, etc. |
| --- | --- | --- | --- | --- |
|  |  | [Month] [Day], [Year] | e.g., Indirectly holding 30% of voting rights | Officer of a company (investment business) |

**5. Status of Officers**

**① Officers in charge of Type II Financial Instruments Business**

| Title  (Full-time or part-time) | Name  (Age) | Career, concurrent occupations, etc. |
| --- | --- | --- |
| President and Representative Director  (Full-time) | Name:  Age: | [Month] [Year]　　C Corporation, Deputy General Manager of Sales Department  　[Month] [Year]　　D Corporation, General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), Director and General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), President and Representative Director    (Concurrent occupation)  　[Month] [Year]　　 Corporation, Director |
| Director and General Manager of Sales Department  (Full-time) | Name:  Age: | [Month] [Year]　　X Corporation, Deputy General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), Director and General Manager of Sales Department    (Concurrent occupation)  　[Month] [Year]　　 Corporation, Director |
| Director and General Manager of Legal Department  (Full-time) | Name:  Age: | [Month] [Year]　　X Corporation, Deputy General Manager of Legal Department  　[Month] [Year]　　Y Corporation, General Manager of Legal Department  　[Month] [Year]　　 Corporation (we), Director and General Manager of Legal Department  (Concurrent occupation)  　[Month] [Year]　　 Corporation, Director |

**② Officers other than ① above**

| Title  (Full-time or part-time) | Name  (Age) | Career, concurrent occupations, etc. |
| --- | --- | --- |
| Chairman and Representative Director  　(Part-time) | Name:  Age: | [Month] [Year]　　X Corporation, Deputy General Manager of Sales Department  　[Month] [Year]　　Y Corporation, General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), Director and General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), Chairman and Representative Director  (Concurrent occupation)  　[Month] [Year]　　 Corporation, Director |
| Company Auditor  (Full-time) | Name:  Age: | [Month] [Year]　　X Corporation, Deputy General Manager of Sales Department  　[Month] [Year]　　Y Corporation, General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), Director and General Manager of Sales Department  　[Month] [Year]　　 Corporation (we), Company Auditor    (Concurrent occupation)  　[Month] [Year]　　X Corporation, Company Auditor  　[Month] [Year]　　Y Corporation, Company Auditor |

**6. Important employees**

| Title | Name | Main career, previous occupation, and concurrent occupations, etc. |
| --- | --- | --- |
| Manager of Compliance Department | Name:  Age: | [Month] [Year]　　X Corporation, Legal Department  　[Month] [Year]　　Y Corporation, Legal Department  　[Month] [Year] 　　 Corporation (we), Manager of Compliance Department |

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